

Member: ASOR
Fund: ASOR - Wright Meyers - Total - Schwab
Title: Total Return (Net)
Report Date: March 31, 2024
Peer Group: Investment Metrics All Peers



	Current Quarter	Calendar YTD	1 Year	3 Years	5 Years	10 Years
High	9.2%	9.2%	47.2%	14.5%	21.5%	19.4%
Low	-3.2%	-3.2%	-23.4%	-12.5%	-2.7%	0.8%
Mean	4.6%	4.6%	13.8%	3.6%	6.9%	6.1%
Median	5.0%	5.0%	14.5%	3.7%	7.4%	6.2%
Bottom Quartile	3.8%	3.8%	12.1%	2.8%	6.3%	5.4%
Top Quartile	5.6%	5.6%	16.3%	4.6%	8.1%	7.0%
Your Fund	5.8%	5.8%	18.5%	5.6%	9.7%	NA
Your Benchmark	6.4%	6.4%	19.3%	5.5%	9.2%	NA
60/40 MSCI ACWI/Bloomberg Aggregate						
Number of Funds Reporting	704	704	687	619	550	379

